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Reorganized Debtors

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UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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	:	
In re	:	Chapter 11
	:	
DPH HOLDINGS CORP., <u>et al.</u> ,	:	Case No. 05-44481 (RDD)
	:	
Reorganized Debtors.	:	(Jointly Administered)
	:	
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NOTICE OF SUFFICIENCY HEARING WITH RESPECT TO REORGANIZED
DEBTORS' OBJECTION TO PROOFS OF ADMINISTRATIVE
EXPENSE CLAIM NUMBERS 19551, 19950, AND 19951

PLEASE TAKE NOTICE that as set forth on Exhibit A attached hereto, DPH Holdings Corp. and certain of its affiliated reorganized debtors in the above-captioned cases (collectively, the "Reorganized Debtors"), formerly known as Delphi Corporation and certain of its subsidiaries and affiliates, former debtors and debtors-in-possession (collectively, the "Debtors") objected to certain proofs of administrative expense claims (collectively, the "Claims") filed by certain parties (collectively, the "Claimants").

PLEASE TAKE FURTHER NOTICE that on October 6, 2009, the Debtors substantially consummated the First Amended Joint Plan Of Reorganization Of Delphi Corporation And Certain Affiliates, Debtors And Debtors-In-Possession, As Modified (the "Modified Plan"), which had been approved by the United States Bankruptcy Court for the Southern District of New York pursuant to an order entered on July 30, 2009 (Docket No. 18707), and emerged from chapter 11 as the Reorganized Debtors.

PLEASE TAKE FURTHER NOTICE that Article 9.6(a) of the Modified Plan provides that "[t]he Reorganized Debtors shall retain responsibility for administering, disputing, objecting to, compromising, or otherwise resolving all Claims against, and Interests in, the Debtors and making distributions (if any) with respect to all Claims and Interests."

PLEASE TAKE FURTHER NOTICE that pursuant to the Order Pursuant To 11 U.S.C. § 502(b) And Fed. R. Bankr. P. 2002(m), 3007, 7016, 7026, 9006, 9007, And 9014 Establishing (I) Dates For Hearings Regarding Objections To Claims And (II) Certain Notices And Procedures Governing Objections To Claims, entered December 7, 2006 (Docket No. 6089) (the "Order"), the Order Pursuant To 11 U.S.C. §§ 105(a) And 503(b) Authorizing Debtors To Apply Claims Objection Procedures To Address Contested Administrative Expense Claims (Docket No. 18998) (the "Administrative Claims Procedures Order"), and the Fourteenth

Supplemental Order Pursuant To 11 U.S.C. § 502(b) And Fed. R. Bankr. P. 2002(m), 3007, 7016, 7026, 9006, 9007, And 9014 Establishing (I) Dates For Hearings Regarding Objections To Claims And (II) Certain Notices And Procedures Governing Objections To Claims, entered January 28, 2011 (Docket No. 21098), a sufficiency hearing (the "Sufficiency Hearing") to address the legal sufficiency of the Claims and whether each such Claim, states a colorable claim against the asserted Debtor is hereby scheduled for June 23, 2011, at 10:00 a.m. (prevailing Eastern time) in the United States Bankruptcy Court for the Southern District of New York, 300 Quarropas Street, Room 118, White Plains, New York 10601-4140.

PLEASE TAKE FURTHER NOTICE that the Sufficiency Hearing will proceed in accordance with the procedures provided in the Order, unless such procedures are modified in accordance with Paragraph 9(k) thereof. Please review the Order carefully because failure to comply with the procedures provided in the Order (or as modified pursuant to Paragraph 9(k)) could result in the disallowance and expungement of your Claim. Copies of the Order and the Administrative Claims Procedures Order are attached hereto for your convenience.

PLEASE TAKE FURTHER NOTICE that the Reorganized Debtors may further adjourn the Sufficiency Hearing at any time at least five business days prior to the scheduled hearing upon notice to the Court and the Claimant.

Dated: New York, New York
May 25, 2011

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Reorganized Debtors

Exhibit A

A	B	C	D	E	F	G	H
Claim Number	Date Filed	Party Filing Claim	Owner of Claim	Asserted Amount	Omnibus Claims Objection	Date Of Omnibus Claims Objection	Debtor Named On Claim
19551	8/12/2009	PHILIP J. CARSON	PHILIP J. CARSON	\$1,000,000.00	Thirty-Seventh Omnibus Claims Objection	10/15/2009	DELPHI CORPORATION
19950 ¹	11/5/2009	METHODE ELECTRONICS INC.	METHODE ELECTRONICS INC.	Unliquidated	Forty-Sixth Omnibus Claims Objection	3/19/2010	DELPHI CORPORATION
19951 ¹	11/5/2009	METHODE ELECTRONICS INC.	METHODE ELECTRONICS INC.	Unliquidated	Forty-Sixth Omnibus Claims Objection	3/19/2010	DELPHI AUTOMOTIVE SYSTEMS LLC

¹ Proofs of administrative expense claim numbers 19950 and 19951 assert identical claims against Delphi Corporation and Delphi Automotive Systems LLC, respectively. Both of these administrative expense claim requests assert (i) a breach of contract claim and (ii) a patent infringement claim. On August 26, 2010, the Court entered an order finding, without prejudice, that Methode had not established that its breach of contract claim arose on or after the applicable June 1, 2009 bar date (Docket No. 20548). This notice pertains only to the breach of contract claim. As to the patent claim, on June 14, 2010 the court entered an order disallowing all claims that arose prior to June 1, 2009, and lifting the plan injunction to allow continuation of existing litigation regarding alleged patent infringement on or after that date (Docket No. 20240).